The Beneluxa Initiative

UK

DE

BF

Facing the challenges: Equity, Sustainability and Access

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Introduction



Christ Church Cathedral, Dublin

Members

- 2014 Rome, IT Presidency: NCAPR debate on collaboration and open invitation to form a 'coalition' on pharmaceutical pricing
- 2015 <u>Be-NL</u> sign letter of intent
- 2015 Lux joins as partner
- 2016 AT joins as partner
- 2018 IE joins as partner

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• Representing 43 million citizens

The Initiative

<u>Main goal</u>

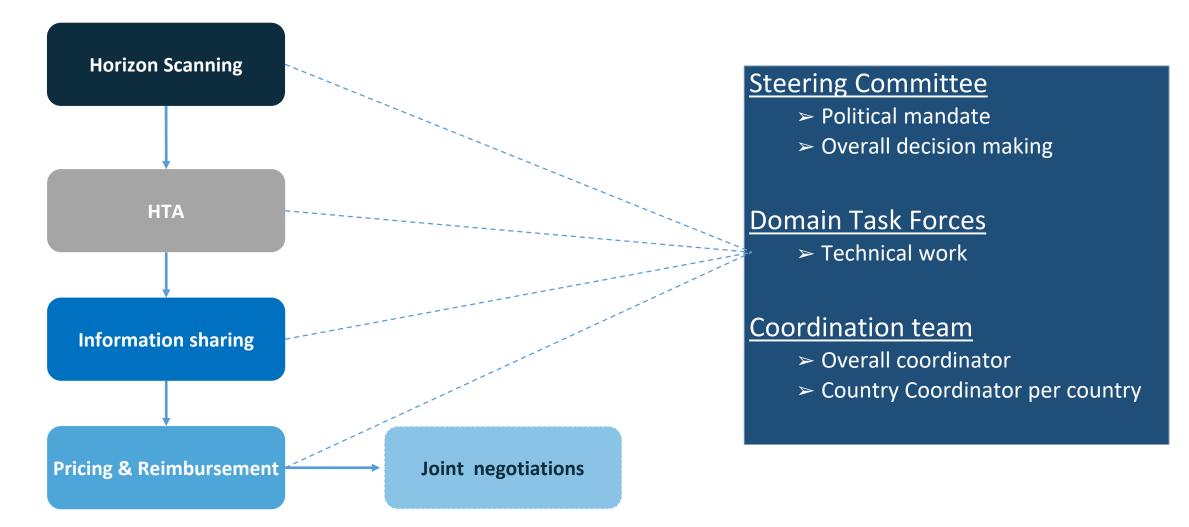
- To ensure access to innovative drugs at affordable cost by leveling the playing field.
- To face the challenges that drive pharmaceutical prices and spending

<u>Focus</u>

- Political mandate for collaboration
- Case driven; lean organisational structure
- ➤ Voluntary
- Transparency is key
- Consensus based cooperation; 'Can Do' approach
- Price/Reimbursement decisions are national competence

Thematic approach and organization

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Latest developments

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Domkirche St. Stephan zu Wien, Vienna

Achievements

- Ireland as new partner!
- Foundations of the collaboration:
 - ➢Procedures in place
 - ► Play book for joint HTA and negotiation process
 - >International Horizon Scanning Initiative (IHSI) as spin-off
- Information sharing: meetings; webinars on policy issues
- Joint HTA: joint work on 6 assessments so far
- Pricing & Reimbursement: Several pilots ongoing, 2 full processes finalized

International Horizon Scanning Initiative (IHSI)

- Broad support for Horizon Scanning at Informal Council in Vienna, Sept. 10, 2018
- Aim:

≻To inform decision-makers on emerging and new pharmaceuticals

≻Input for national policies and P&R decisions

> Identifying relevant issues for collaboration



Pricing and reimbursement

Recent developments

- Positive joint negotiation outcome on Spinraza (*Biogen*) by Be+NE
- Regular strategic information exchange
- New products
- Procedures finalized and published on website
- Intention to increase transparency within Initiative

Critical Issues

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¹⁰ Keizersgracht, Amsterdam

- Political mandate (even for a 'No')
- Legal frameworks (e.g. language issues)
- Synchronization of national P&R procedures
 - ≻ Time lines
 - ➤ HTA outcomes must be identical
 - Decision makers
 - ≻ Mandate
- Ensuring timeliness
- Business case for Industry
- Resource planning
- Are joint negotiations always the most effective solutions?

Long-term goals & challenges

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<u>Goals</u>

- International Horizon Scanning Initiative
- Improve & expand HTA collaboration + P&R collaboration
- Open dialogue with other collaboration initiatives

Challenges

- European developments affect our pharmaceutical markets
 - ➢ SPC debate, EC HTA Initiative
 - > Alternative approaches to development of pharmaceuticals
- New therapies and market behaviour require a fundamental debate
 - ≻ Gene therapies (i.a. Car-T)
 - ➢ Price-Hiking at the bottom end of the market

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